

National Center for Education Statistics

IPEDS Data Center

University of Connecticut

UnitID 129020

OPEID 00141700

Address 352 Mansfield Road, Storrs, CT, 06269

Web Address www.uconn.edu

Institution: University of Connecticut (129020)

Parent child allocation factors-full children

The **Finance survey** report submitted under this UnitID is a combined report that includes data for all the locations listed below. Because this is a combined report, you must provide allocation factors that indicate how the data should be distributed among all included institutions. Allocation factors are percents. The allocation factors you provide will be used to create derived variables for the IPEDS Peer Analysis System to allocate reported data to each component location.

Enter allocation factors in the spaces provided; use whole numbers only. Percents must add to 100%. You may not leave any cell blank. You will not be able to lock your data if this section is not completed.

UnitID	Name of Institution	City, State	Allocation factor	2008-09 Allocation factor
129020	University of Connecticut	Storrs, CT	<input type="text" value="100"/> %	100
436818	University of Connecticut-Tri-Campus	Waterbury, CT	<input type="text" value="0"/> %	0
436827	University of Connecticut-Avery Point	Groton, CT	<input type="text" value="0"/> %	0
436836	University of Connecticut-Stamford	Stamford, CT	<input type="text" value="0"/> %	0
Total:			<input type="text"/>	

If this list of institutions is not complete, or is incorrect in any way, or if you would like to report data for each component institution instead of submitting a combined report, or if you have any questions or concerns, please call the Help Desk at **1-877-225-2568**.

Caveats:

Institution: University of Connecticut (129020)

Finance - Public institutions

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35

FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Institution: University of Connecticut (129020)

Finance - Public institutions

General Information

GASB-Reporting Institutions (aligned form)

To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS). Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2009.)

Beginning: month/year (MMYYYY)

Month:

Year:

And ending: month/year (MMYYYY) Month: Year:

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
 Qualified (Explain in box below)
 Don't know (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution ?

- Business Type Activities
 Governmental Activities
 Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

If your institution participates in intercollegiate athletics, are the expenses accounted for as auxiliary enterprises or treated as student services?

- Auxiliary enterprises
 Student services
 Does not participate in intercollegiate athletics
 Other (specify in box below)

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets ?

- Yes - (report endowment assets)
 No

You may use the space below to provide context for the data you've reported above.

Part H: Details of Endowment Assets include those held by the affiliated Foundation, included as a component unit in the financial statements and the University's portion of another affiliated Foundation not included as a component unit in the financial statements. In fiscal year 2009, the University has combined the financial data with the University of Connecticut Health Center.

Institution: University of Connecticut (129020)

Part A - Statement of Net Assets

Fiscal Year 2009

Line no.		Current year amount	Prior year amount
	Current Assets		
01	Total current assets	702,314,074	421,190,695

Noncurrent Assets			
31	Depreciable capital assets, net of depreciation	1,575,774,003	1,370,971,148
04	Other noncurrent assets CV=[A05-A31]	925,433,185	819,512,019
05	Total noncurrent assets	2,501,207,188	2,190,483,167
06	Total assets CV=(A01+A05)	3,203,521,262	2,611,673,862
Current Liabilities			
07	Long-term debt, current portion	78,949,856	72,972,797
08	Other current liabilities CV=(A09-A07)	261,934,476	175,678,851
09	Total current liabilities	340,884,332	248,651,648
Noncurrent Liabilities			
10	Long-term debt	1,073,070,024	962,679,046
11	Other noncurrent liabilities CV=(A12-A10)	60,083,687	22,246,318
12	Total noncurrent liabilities	1,133,153,711	984,925,364
13	Total liabilities CV=(A09+A12)	1,474,038,043	1,233,577,012
Net Assets			
14	Invested in capital assets, net of related debt	1,358,703,203	1,186,905,318
15	Restricted-expendable	157,204,637	41,628,456
16	Restricted-nonexpendable	10,880,671	13,778,850
17	Unrestricted CV=[A18-(A14+A15+A16)]	202,694,708	135,784,226
18	Total net assets CV=(A06-A13)	1,729,483,219	1,378,096,850

You may use the space below to provide context for the data you've reported above.

Institution: University of Connecticut (129020)

Part A - Statement of Net Assets (Page 2)

Fiscal Year 2009

Line No.	Description	Ending balance	Prior year Ending balance
Capital Assets			
21	Land & land improvements	23,250,070	14,826,476
22	Infrastructure		188,051,215

		205,670,703	
23	Buildings	1,923,182,740	1,571,665,366
32	Equipment, including art and library collections	652,826,468	439,555,454
27	Construction in progress	73,821,800	23,758,837
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	2,878,751,781	2,237,857,348
28	Accumulated depreciation	1,214,151,179	778,713,542
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

You may use the space below to provide context for the data you've reported above.

Institution: University of Connecticut (129020)

Part B - Revenues and Other Additions

Fiscal Year 2009

Line No.	Source of Funds	Current year amount	Prior year amount
	Operating Revenues		
01	Tuition & fees, after deducting discounts & allowances	227,220,389	199,720,598
	Grants and contracts - operating		
02	Federal operating grants and contracts	141,068,235	75,858,523
03	State operating grants and contracts	34,571,461	25,429,642
04	Local government/private operating grants and contracts	31,926,393	10,506,027
04a	Local government operating grants and contracts	169,122	0
04b	Private operating grants and contracts	31,757,271	10,506,027
05	Sales & services of auxiliary enterprises, after deducting discounts & allowances	149,193,664	133,471,934
06	Sales & services of hospitals, after deducting patient contractual allowances	250,610,711	0
26	Sales & services of educational activities	16,983,494	15,280,038
07	Independent operations	192,529,271	0
08	Other sources - operating CV=[B09-(B01+ ...+B07)]	31,213,815	10,907,810
09	Total operating revenues	1,075,317,433	471,174,572

Institution: University of Connecticut (129020)

Part B - Revenues and Other Additions

Fiscal Year 2009

Line No.	Source of funds	Current year amount	Prior year amount
Nonoperating Revenues			
10	Federal appropriations	0	0
11	State appropriations	536,282,791	328,176,623
12	Local appropriations, education district taxes, & similar support	0	0
Grants-nonoperating			
13	Federal nonoperating grants	11,188,216	9,470,011
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	Gifts, including contributions from affiliated organizations	22,748,391	24,690,399
17	Investment income	10,152,207	10,384,021
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	37,843,218	39,525,537
19	Total nonoperating revenues	618,214,823	412,246,591

Institution: University of Connecticut (129020)

Part B - Revenues and Other Additions

Fiscal Year 2009

Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	Capital appropriations	145,185,800	8,000,000
21	Capital grants & gifts	3,813,671	6,802,586
22	Additions to permanent endowments	58,645	196,370
23	Other revenues & additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions	149,058,116	14,998,956
25	Total all revenues and other additions CV=(B09+B19+B24)	1,842,590,372	898,420,119

You may use the space below to provide context for the data you've reported above.

Institution: University of Connecticut (129020)

Part C - Expenses and Other Deductions

Fiscal Year 2009

Line Description No.	1 Total amount	2 Salaries & wages	3 Employee fringe benefits	4 Operation and maintenance of plant	5 Depreciation	6 Interest	7 All other
Expenses and Deductions							
01 Instruction	452,575,133	256,172,724	75,835,119	17,812,781	22,912,868	13,942,112	65,899,529
02 Research	156,958,854	69,711,733	18,023,707	11,805,594	17,800,993	6,081,156	33,535,671
03 Public service	65,383,825	31,854,509	10,522,662	1,326,205	1,681,515	2,207,459	17,791,475
05 Academic support	133,993,701	60,853,801	21,875,533	12,263,173	14,045,161	5,702,342	19,253,691
06 Student services	55,596,149	23,584,265	8,583,533	8,229,805	6,407,035	3,091,845	5,699,666
07 Institutional support	185,046,509	82,067,055	33,965,428	22,370,845	14,877,680	5,526,964	26,238,537
08 Operation & maintenance of plant (see instructions)	0	29,006,221	15,912,097	-116,362,427	8,618,173	1,136,016	61,689,920
10 Scholarships and fellowships expenses, excluding discounts & allowances	4,576,296						4,576,296
11 Auxiliary enterprises	212,124,948	59,769,448	23,174,108	33,513,190	20,865,532	13,370,495	61,432,175
12 Hospital services	267,526,300	93,580,336	38,552,482	8,056,927	10,833,659	415,932	116,086,964
13 Independent operations	193,423,599	123,065,452	51,926,875	983,907	948,948	0	16,498,417
14 Other expenses & deductions CV=[C19-(C01+...+C13)]	35,030,125	803,393	288,603	0	14,174	15,819	33,908,136
19 Total expenses & deductions	1,762,235,439	830,468,937	298,660,147	0	119,005,738	51,490,140	462,610,477
Prior year amount	937,972,827	424,380,332	146,484,566		100,186,738		266,921,191

You may use the space below to provide context for the data you've reported above.

Institution: University of Connecticut (129020)

Part D - Summary of Changes In Net Assets

Fiscal Year 2009

Line No.	Description	Current year amount	Prior year amount
01	Total revenues & other additions (from B25)	1,842,590,372	898,420,119
02	Total expenses & deductions (from C19)	1,762,235,439	937,972,827
03	Change in net assets during year CV=(D01-D02)	80,354,933	-39,552,708
04	Net assets beginning of year	1,649,128,286	1,417,649,558
05	Adjustments to beginning net assets	0	0

	CV=[D06-(D03+D04)]		
06	Net assets end of year (from A18)	1,729,483,219	1,378,096,850

You may use the space below to provide context for the data you've reported above.

Due to the new reporting method of the University of Connecticut to include the University of Connecticut Health Center, the net assets beginning of year are higher than the prior year amount.

Institution: University of Connecticut (129020)

Part E - Scholarships and Fellowships

Fiscal Year 2009			
Line No.	Source	Current year amount	Prior year amount
01	Pell grants (federal)	11,188,216	9,470,011
02	Other federal grants	2,171,392	1,853,800
03	Grants by state government	13,970,940	14,147,121
04	Grants by local government	0	0
05	Institutional grants from restricted resources	5,274,338	4,055,071
06	Institutional grants from unrestricted resources CV=[E07-(E01+...+E05)]	101,213,042	88,160,031
07	Total gross scholarships and fellowships	133,817,928	117,686,034
Discounts and Allowances			
08	Discounts & allowances applied to tuition & fees	126,293,850	111,151,850
09	Discounts & allowances applied to sales & services of auxiliary enterprises CV= (E10-E08)	2,947,782	2,524,596
10	Total discounts & allowances CV=(E07-E11)	129,241,632	113,676,446
11	Net scholarships and fellowships expenses after deducting discount & allowances (from C10)	4,576,296	4,009,588

You may use the space below to provide context for the data you've reported above.

Line 6 and Line 8 include waiver of tuition and fees \$41,344,583 and \$38,236,803 in fiscal years 2009 and 2008 except for the waiver related to employees and their dependents.

Institution: University of Connecticut (129020)

Part H - Details of Endowment Assets

		Fiscal Year 2009	
Line No.	Value of Endowment Assets	Market Value	Prior Year Amounts
	Include not only endowment assets held by the institution, but any assets held by private foundations affiliated with the institution.		
01	Value of endowment assets at the beginning of the fiscal year	316,951,447	248,147,876
02	Value of endowment assets at the end of the fiscal year	245,845,448	232,969,030
